

ABP SOUTH WALES

Newport - Cardiff - Barry - Port Talbot - Swansea

DELIVERING JOBS AND DRIVING GROWTH



ABP's commitment to Wales



DRIVE GROWTH



SECURE JOBS



DELIVER
INVESTMENT



Keeping Britain Trading



www.abports.co.uk

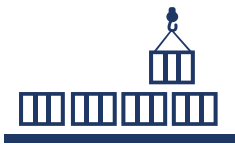


SOUTH WALES

GATEWAYS TO TRADE AND GROWTH



Promoting trade and sustainable distribution



ABP'S PORTS IN SOUTH WALES HANDLE OVER **12 MILLION TONNES** OF CARGO EVERY YEAR



NEWPORT IS THE **UK'S SECOND LARGEST** STEEL HANDLING PORT



ABP HAS **INVESTED £1.7 MILLION** IN A NEW **INTERMODAL TERMINAL** AT THE PORT OF BARRY

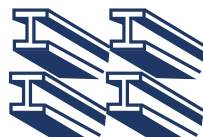


ABP CARDIFF OPERATES WALES' ONLY CONTAINER PORT AND SHIPPING LINE SUPPORTING WALES' **ACCESS TO GLOBAL MARKETS**

Supporting industry and manufacturing



ABP'S FACILITIES AT PORT TALBOT SUPPORT LOCAL STEEL PRODUCTION WITH **2.5M TONNES** OF COAL AND **5.5M TONNES** OF IRON ORE IMPORTED EVERY YEAR



TATA STEEL SUPPORTS OVER **8,000 JOBS** IN SOUTH WALES



THE PORT OF BARRY HANDLES LARGE QUANTITIES OF LIQUID BULKS FOR LOCAL INDUSTRY – SILICONE MANUFACTURERS DOW CORNING PRODUCE OVER **200,000 TONNES** OF PRODUCT EACH YEAR AND **EMPLOY OVER 600 PEOPLE**

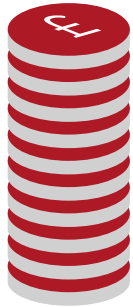
ABP makes a vital contribution to the economy



OUR PORTS IN SOUTH WALES SUPPORT **15,000 JOBS** IN WALES



AND **6,000 JOBS** ELSEWHERE IN THE UK



ABP'S PORTS IN SOUTH WALES CONTRIBUTE **£1.4 BILLION** TO THE UK ECONOMY EVERY YEAR



INCLUDING ALMOST **£1 BILLION** FOR WALES

OUR PORTS' CONTRIBUTION TO THE LOCAL ECONOMY:

Swansea
Port Talbot
Barry
Newport
Cardiff



BARRY:

3,000 LOCAL JOBS



CARDIFF:

2,000 LOCAL JOBS



NEWPORT:

3,000 LOCAL JOBS



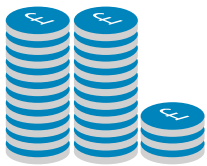
SWANSEA & PORT TALBOT:

7,000 LOCAL JOBS

ABP supports growth

ABP'S PLANNED INVESTMENT OVER THE NEXT 5 YEARS WILL GENERATE ANOTHER

£92 MILLION FOR THE ECONOMY EVERY YEAR



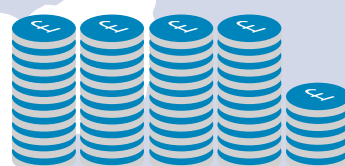
BARRY:
£231 MILLION



CARDIFF:
£121 MILLION



NEWPORT:
£186 MILLION



SWANSEA & PORT TALBOT:
£454 MILLION

CASE STUDY

ATTRACTING INVESTMENT

ABP's commitment to South Wales is helping to attract new investment and jobs. ABP has invested nearly £3 million in new storage and handling facilities at the Port of Cardiff and in doing so has helped to bring new manufacturing business to Wales through HDM Tubes. The steel tube manufacturing firm recently invested several million pounds in advanced tube welding lines alongside ABP's investment in new facilities at the port.

HDM Tubes' decision to relocate manufacturing operations from elsewhere in Europe has already seen the creation of 35 new jobs, with more to come as production increases. This is one example of investment by ABP that will raise our ports' annual contribution to the economy by £92 million every year, adding to the estimated £1 billion our ports in South Wales already contribute.

ABP GROUP



ABP CONTRIBUTED
£5.6 BILLION
TO THE UK ECONOMY
IN 2012



ABP PORTS SUPPORT
84,000 JOBS



**ONE QUARTER OF UK
SEABORNE TRADE**
PASSES THROUGH ABP'S
STATUTORY HARBOUR AREAS



**5 OF THE UK'S
LARGEST 20 PORTS**
BY TONNAGE ARE
OPERATED BY ABP



ABP PORTS ARE CRITICAL TO
THE SUPPLY CHAIN OF MAJOR UK
INDUSTRIES AND EXPORTERS:



CONSTRUCTION: **2,036,000 JOBS**



AGRICULTURE: **409,000 JOBS**



FOOD & DRINK: **339,000 JOBS**



ENERGY: **327,000 JOBS**



AUTOMOTIVE: **133,000 JOBS**

ABP IS A MAJOR PRIVATE
SECTOR INVESTOR:



£837 million

OF CAPITAL AND OPERATIONAL INVESTMENT
OVER THE NEXT 5 YEARS WILL ADD AN EXTRA

£1.75 billion

TO THE UK ECONOMY EVERY YEAR

ARUP ECONOMIC IMPACT STUDY

About

This summary paper is the outcome of a major study looking at the economic impact of ABP's 21 ports around Britain.

The study identifies direct, indirect and induced jobs associated with ABP's ports. It also measures ABP's economic impact by identifying each ports' Gross Value Added (GVA) contribution. GVA is a measure of Gross Domestic Product (GDP) which excludes taxes and subsidies.

As well as current GVA, the report looks at the additional GVA contribution which will be generated by ABP's programme of investment across the group.

The framework for the study was developed with reference to government guidance on evaluation and economic impact assessments, in particular guidance from HM Treasury and the Homes and Communities Agency.

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