

## ABPA Holdings Limited

### Senior Debt Sources as at 04 May 2016

Type	Facility £m	Drawn £m	Maturity	ISIN
GBP – Revolving credit facility	400.0	0.0	Aug-19, Aug-22	
GBP - EIB Facilities	144.0	144.0	Dec-23, Sep-24	
GBP - Term loan facilities	80.0	80.0	Mar-29, Apr-29	
USD – USPP Fixed rate notes	285.8	285.8	Feb-23 - Jul-29	
GBP - USPP Floating rate notes	460.0	460.0	Jul-24 – Dec-33	
GBP – USPP Fixed rate notes	365.0	365.0	July-23 - Sept-35	
EUR – 3.22% Fixed rate note	59.6	59.6	Jun-23	XS0943791722
EUR – 3.50% Fixed rate note	59.0	59.0	Nov-23	XS0975051441
GBP – Floating rate notes	65.0	65.0	Dec-22	XS0868891614
GBP – Floating rate notes	70.0	70.0	Jun-33	XS0918617639
GBP – 6.25% Fixed rate notes	500.0	500.0	Dec-26	XS0718981995
GBP – 5.25% Fixed rate notes	50.0	50.0	Dec-42	XS0982989831
USD – Floating rate notes	48.9	48.9	Dec-21	XS0960640398
<b>TOTAL</b>	<b>2,587.3</b>	<b>2,187.3</b>		
GBP - Liquidity facilities	140.0	0.0	Aug-16	