

ABP FINANCE PLC

24 September 2015

For Immediate Release

ABP FINANCE PLC

GBP250M US Private Placement

ABP Finance Plc announces that ABP Acquisitions UK Limited, a fellow subsidiary of ABPA Holdings Limited ("ABPAH"), has completed the private placing of GBP250m of Fixed Rate Senior Secured Guaranteed Notes due in 10,15 and 20 years. ("the Notes").

The Notes will rank pari passu with Notes already in issued by ABP Acquisitions UK Limited. The proceeds of the notes will be used to repay amounts drawn under existing senior bank revolving credit facilities.

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